



## Design & Construct PI Proposal Form

The completion of this form in no way binds the Proposer to purchase insurance, nor does it bind Underwriters to give insurance. Any information given will only be passed to Underwriters for the purpose of quotation and will be treated as confidential.

1. Company name / Trading name(s)				
2. Previous trading names to be included in cover:				
3. Firms primary address and eircode:				
4. Website address		5. Date first established:		
6. Firms business descriptions:				
7. Details of main Principals, Partners or Directors: (please attach CV's if available)				
Full name	D.O.B	Qualifications		
8.	Ireland	USA/Canada	Other (Please specify)	Total
Total Turnover in last financial Year ending: ...../...../.....	€	€	€	€
Total Turnover for the current year:	€	€	€	€
Total Turnover for year preceding the last financial year:	€	€	€	€
Estimated Turnover for next financial year:	€	€	€	€

9. Does the firm currently hold Professional Indemnity insurance?		Yes		No		
Current insurers						
Premium						
Excess						
Renewal date						
Retroactive date						
10. What Limit of Indemnity is required?						
11. Full description of activities with percentage breakdown for the last financial year (estimated if no historical data):						
Abortive work	%	Mechanical engineering				%
Adjudication / Arbitration	%	Party wall surveying				%
Architectural (Non-structural)	%	Piling and foundation				%
Building surveying	%	Project co-ordination				%
Civil engineering	%	Project management				%
Electrical engineering	%	Quantity surveying – General				%
Expert witness	%	Quantity surveying – Post contract				%
Feasibility	%	Quantity surveying – Pre-contract				%
General building	%	Soil engineering				%
Heating & Venting engineering	%	Structural engineering				%
Interior design – Non-structural	%	Structural survey / Inspection reports (non-RICS)				%
Interior design – Structural	%	Structural survey / Inspection reports (RICS)				%
Land surveying	%	Town planning				%
Landscaping – excluding sports grounds	%	Others (please specify)				%
Managing contractor	%					
12. Division of activities undertaken in last financial year, percentage breakdown (estimated if no historical data):						
Airports- non-airside	%	Industrial systems				%
Airports / Railways	%	Industrial systems				%
Basements standalone contracts	%	Modular buildings				%
Bio gas	%	Offices				%
Bridges / Tunnels / Mines/ Dams	%	Offices high rise (over 3 storeys)				%
Care / Residential homes	%	Offshore installations / Marine				%
Churches / Historical / Museums	%	Railway stations non-trackside				%
Council / Local authorities	%	Refineries & Petrochemical				%

Golf courses (except clubhouses)	%	Retail / Commercial	%
Harbours/ Jetties / Sea defences	%	Roads / Highways	%
Hotel / Leisure	%	Scaffolding	%
Housing high rise (over 3 storeys)	%	Sewerage / Water	%
Housing individual low rise (up to 3 storeys)	%	Stadiums	%
Housing multiple low rise (up to 3 storeys)	%	Swimming pools standalone contracts	%
Industrial / Factories	%	Others (please specify)	%

**13. Design & construct full breakdown of liability with percentage breakdown for the last financial year:**

Turnover where the Firm designs and constructs/installs from its own design and provides full technical supervision	
Fees where the Firm provides design and technical services only (i.e. no construction is undertaken by the Firm)	
Fees where the Firm provides project management or supervision of construction services only (i.e. no design or construction is undertaken by the Firm or subcontractors)	
Turnover where the Firm constructs/install from others' designs performed on behalf of the Firm (i.e. where there is a contingent design liability, but supervision is retained).	
Turnover where the Firm constructs/install from others' designs and others' technical supervision performed on behalf of the Firm (i.e. where there is a contingent design and supervision liability)	
Turnover where the Firm constructs from others' design and others' technical supervision (i.e. duty to warn)	
Other Turnover (No cover required)	
Other Turnover (cover required) Please give details	

**14. Details of the 5 largest contracts in the last 5 years (give details of current projects if new business):**

Dates	Client	Description	Total contract value	Own contract value	Fee

15. Have you been involved with or do you expect to be involved in any projects with basements?	Yes		No	
16. Have you been involved with or do you expect to be involved in any swimming pool projects?	Yes		No	
17. Have you been involved, or do you expect to be involved in any projects where any type of cladding, façade system or curtain walling has been used?	Yes		No	
If you answer "Yes" to any of the above, please provide a fully completed Combined Construction questionnaire				
18. Do you engage in, or are you responsible for the manufacture or fabrication of any pre-engineered unit?	Yes		No	
19. Do you work from offices other than your Irish offices?	Yes		No	
20. Do you enter into any contracts where the jurisdiction or applicable law is other than Ireland?	Yes		No	
21. Does any one client generate more than 20% of your fee income/turnover	Yes		No	
22. Do you undertake external wall fire reviews / EWS-1 forms?	Yes		No	
23. Is or has the firm been a member of a consortium or joint venture?	Yes		No	
24. Have you been involved with or do you expect to be involved in any Rapid Build Schools projects for the Department of Education or Rapid Build Housing Schemes for Dublin City Council?	Yes		No	
If Yes to any of the above (18-24), please provide full details at the end of the form				
<b>25. Risk Management</b>				
Please confirm that				
a. Work undertaken by professional / technical staff is regularly reviewed by a principal, partner, director or qualified manager?	True		False	
b. Written procedures or checklists are used for the professional / technical service provided?	True		False	
c. Any consultants for which you are or have been responsible for are required to have Professional Indemnity insurance for a limit not less than the amount of cover requested by this Proposal?	True		False	
d. Contracts are evidenced in writing, specify the work to be undertaken and the extent of your responsibility?	True		False	
e. Changes in specification during the course of a contract are evidenced in writing?	True		False	
f. You have not failed to complete a project?	True		False	
g. Systems are in place for ensuring that time limits and critical dates are met?	True		False	
If you answer 'False' to any of the questions above, please provide details at the end of the form				

26. Claims and other circumstance statements		
a. No claims for professional negligence, error or omissions or the like have ever been made against The Firm or any predecessor(s) in business or against any Partners/Directors/Principals either directly or in respect of any Company of which they were a Partner/Director/Principal of.	True	False
b. After enquiry within The Firm, the Proposer is not aware of any circumstances which have occurred which may give rise to a claim.	True	False
c. The Firm or any Partners/Directors/Principal has not had any Insurers decline to offer PI renewal terms, nor has had their PI policy cancelled or voided, or had any special premium increase or special terms being imposed due to a material fact.	True	False
d. The Firm or any Partners/Directors/Principal do not act, or have not acted, in any capacity other than those declared.	True	False
e. The Firm or any Partners/Directors/Principal have not ever been the subject of investigations or disciplinary proceedings by any Regulatory Body or the Health & Safety Authority?	True	False
f. The Firm or any Partners/Directors/Principal do not undertake work for any partnership, company or organisation in which they are in a position to exercise a controlling interest in such a partnership, company, organisation.	True	False
If you answer 'False' to any of the questions above, please provide details at the end of the form		
27. Material information		
<p>You must search for all material information and disclose it to us without misrepresentation. Material information is anything which might reasonably influence our decision to offer you insurance or the terms (including the premium) on which any offer is made. It includes facts, circumstances, allegations and events. Material information includes special or unusual facts concerning you or your business, any particular concerns you may have which have led you to seek or increase your insurance cover and any other facts relevant to the risk taken by us. You should assume that all information specifically sought by us is material, whether in this proposal form or otherwise.</p> <p>Please check carefully all the information and advise your insurance adviser if any corrections or additions are required as soon as reasonably practicable.</p>		
29. Declaration		
I/we declare that I/we have made a fair presentation of the risk, by disclosing all material matters which I/we know or ought to know or, failing that, by giving the Insurer sufficient information to put a prudent insurer on notice that it needs to make further enquiries in order to reveal material circumstances.		
Signed:		Dated:

Any additional information (Please continue on a separate sheet if required):

#### Your information

We collect and use relevant information about you to arrange your insurance cover and to meet our legal obligations.

This information includes personal data such as your name, address, contact details and other information that we collect about you in connection with the insurance cover from which you benefit. This information may also include more sensitive data such as information about your health and any criminal convictions.

In certain circumstances, we may need your consent to process certain information about you and this is explained in our privacy policy. This is available to read and download at [www.robertsonlow.com/privacy-notice/](http://www.robertsonlow.com/privacy-notice/) or on request.

For the purpose of providing insurance and handling claims or complaints your information may be shared with, and used by, a number of third parties in the insurance and associated sectors e.g. advisers, agents, brokers, insurers, reinsurers, loss adjusters, solicitors, subcontractors, regulators, law enforcement agencies, fraud and crime prevention agencies. We will only disclose your personal information in connection with the insurance coverage that we provide and to the extent required or permitted by law.

#### If you provide other people's details to us

Where you provide us or your insurance adviser with information about other people, you must make them aware that you are doing so. Where possible, you should also provide them with this notice.

#### If you would like more information

For more information about how we use your personal information, please see our privacy policy which is available at [www.robertsonlow.com/privacy-notice/](http://www.robertsonlow.com/privacy-notice/) or on request.

If you need to contact us relating to any matter associated with this Privacy Notice, our contact details are listed below:

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